Betem Group welcomes Parquest as a shareholder
to accelerate its next phase of growth

Press Release
18th November 2025

Parquest has acquired a minority stake in Betem Groupe alongside its management team, who remain majority shareholders, to support and accelerate the Group's strong growth trajectory, both organically and through targeted acquisitions

Founded in 1967 and headquartered in Toulouse, Betem Groupe is a multidisciplinary engineering design office active across buildings, energy, water, infrastructure and environment. Leveraging recognized technical expertise and a culture of innovation, the company supports public and private clients from design and engineering through to project management and delivery on complex programs.

Betem Groupe employs 450 people across France and generates €55 million in revenue. The Group is experiencing strong momentum, combining organic growth in its historical core businesses with selective acquisitions of specialized engineering firms to broaden its capabilities and enhance its service offering.

More information: **www.betem.fr**

With Parquest's support, Betem Groupe will benefit from additional financial and operational resources to further accelerate its development and strengthen its position as a partner of choice for complex construction projects for public and private clients. The transaction reinforces the Group's independence while extending access to equity in the company to a broader pool of managers.

Financial terms of the transaction are not disclosed.

Philippe Mercier, Chairman & CEO of Betem Groupe, commented: *« Partnering with Parquest marks a pivotal milestone in Betem Groupe's history. While safeguarding our independence, we have found a trusted partner who shares our values and is fully committed to supporting our growth ambitions. »*

Guillaume Brian, Partner at Parquest, added: *«We are delighted to support Betem Groupe in this new chapter. The company enjoys an excellent reputation and recognized expertise in* *specialized engineering. We are confident in its significant growth potential, especially through an ambitious buy-and-build strategy. »*

About Parquest

Founded in 2002, Parquest is a recognised private equity player in France. Parquest supports SMEs and their management teams in implementing ambitious development projects in France and abroad. For over 20 years, Parquest has contributed to the development of market leading companies by supporting them over the long term.

More information: www.parquest.fr

Acquirers & *Buy-side* advisors

Parquest: Denis Le Chevallier, Guillaume Brian, Camille Coutelet, Marion Mazzariol, Gabriel Mimran

Legal advisors: Goodwin (Corporate : Thomas Maitrejean, Aurélien Diday, Lorraine de Groote, Daphnée Rubcke – Social : Jean-François Tourneur – Financement : Alexander Hahn, Charlotte Mouradian)

Financing: Caisse d'Epargne et de Prévoyance Midi-Pyrénées (Romain Nadjar), Société Générale (Aurélien Saurin), Banque Populaire Occitanie (Nicolas Robineau), Cards (Chucri Serhal, Méliné Torikian)

Financial due diligence : KPMG (Philippe Blanadet, Mehdi Chafai El Alaoui, Philippe Tran)

Tax due diligence : MB Avocats (Laurent Mamou)

Commercial due diligence: EY Parthenon (Stephan Bindner, Ludovic Broutin, Gauthier Sorg)

Insurance due diligence: AON (Emeric Duteurtre, Anna Tarlaga)

Sell-side advisors

M&A advisor: MLM Conseil (Marie-Line Malaterre)

Financial and ESG due diligences: KPMG (Romain de Bisschop, Emma Schantz)

Legal and fiscal advisors: Claris avocats (Manfred Noé, Ana Molina, Arnaud Brun), Arsène Taxand (David Chaumontet, Magali Mazzuco)

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